

**KENTUCKY HOUSING CORPORATION  
MORTGAGE REVENUE BONDS**

**VOLUNTARY DISCLOSURE  
1/1/2026 PAC REDEMPTION SUMMARY**

To provide additional information for current and potential investors in the Kentucky Housing Corporation's ("KHC") Mortgage Revenue Bonds, the below table summarizes the status of KHC's PAC redemptions. This information is being provided to investors on a solely voluntary basis, and KHC is under no obligation under its continuing disclosure undertakings or Securities and Exchange Commission Rule 15c2-12 to update or supplement this information in the future.

<b>Series</b>	<b>CUSIP</b>	<b>Amount Issued</b>	<b>Final Maturity</b>	<b>PAC Coupon</b>	<b>PAC Cumulative Table Amount</b>	<b>Actual PAC Bonds Redeemed</b>	<b>Cumulative Redemption Ratio</b>
2023 A	491309DM9	\$ 41,125,000	7/1/2054	6.000%	\$ 4,555,000	\$ 4,555,000	100%
2024 A	491309ES5	31,305,000	7/1/2054	6.250%	2,670,000	2,670,000	100%
2024 C	491309JC5	24,670,000	1/1/2055	6.250%	1,230,000	1,230,000	100%
2024 D	491309GX2	12,975,000	1/1/2055	6.250%	615,000	615,000	100%
2024 E	491309KD1	16,185,000	7/1/2055	6.250%	315,000	315,000	100%
2025 A	491309LH1	13,405,000	7/1/2055	6.250%	190,000	190,000	100%
2025 B	491309ML1	10,615,000	7/1/2055	6.750%	140,000	140,000	100%
2025 C	491309PS3	19,830,000	7/1/2055	6.250%	-	-	n.a.
2025 D	491309NP1	20,030,000	7/1/2055	6.500%	-	-	n.a.
2025 F	491309QV5	19,500,000	1/1/2055	6.250%	-	-	n.a.
<b>Total / Wtd Avg .....</b>		<b>\$ 209,640,000</b>		<b>6.250%</b>	<b>\$ 9,715,000</b>	<b>\$ 9,715,000</b>	<b>100%</b>