

KENTUCKY HOUSING CORPORATION

SECONDARY MARKET DISCLOSURE REPORT

HOUSING REVENUE BOND RESOLUTION

AS OF JANUARY 5, 2026

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
GENERAL INFORMATION
As of January 5, 2026

AGENCY

Kentucky Housing Corporation
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Frankfort, Kentucky 40601
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GENERAL INFORMATION

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TRUSTEE

Bank of New York
4655 Salisbury Rd., Ste. 300
Jacksonville, FL 32256

Telephone: (904) 645-1982
Contact: Lori Cardey

CONDENSED FINANCIAL INFORMATION

Assets:	
Single Family Loans	\$ 151,483,015
Multifamily Loans	6,231,886
Subtotal	<u>157,714,902</u>
Investments	208,142,794
Real Estate Owned	-
Total Assets	<u>365,857,695</u>
Bonds Outstanding	84,850,000
Asset Coverage	<u>\$ 281,007,695</u>

Bond Rating:
Standard & Poor's
Moody's

AAA
Aaa

The individual bond series of the Housing Revenue Bond Resolution are issued as parity bonds, equally and ratably secured by the total assets of the indenture.

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY MORTGAGE LOANS
As of January 5, 2026

Series	Number of Loans Outstanding	Weighted Average Mortgage Rate	Outstanding Principal Bal.
Excess Loans not Allocated to a Bond Series	1,787	5.147%	\$ 60,109,388
2014 A	243	5.116%	10,621,614.92
2014 B	92	5.265%	4,825,704
2016 A	366	4.135%	19,236,665
2016 B	199	5.263%	10,996,274
2021 B	595	4.836%	21,671,944
Trust ¹	474	1.975%	23,281,677
2021 AB Trust ¹	32	1.594%	739,747.29
TOTAL	3,788		\$ 151,483,015

1. The Trust Funds are funded by excess revenues and excess Debt Service Reserve Fund transfers.

* Please refer to the disclaimer on page 21

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
MULTIFAMILY MORTGAGE LOANS
As of January 5, 2026

Series	Total Number of Loans Outstanding	Interest Rate	Original Principal Balance	Outstanding Principal Balance
Excess Loans not Allocated to a Bond Series	2	1.500%	\$ 4,082,100	\$ 1,084,755
	1	1.750%	1,827,200	357,064
	1	2.000%	2,480,000	465,882
	1	3.000%	1,376,701	372,699
	1	3.500%	409,423	293,846
	1	4.000%	660,000	316,760
	1	6.000%	3,651,700	373,812
	4	6.080%	3,810,597	851,920
	1	6.125%	112,300	59,620
	1	6.250%	90,000	42,445
	1	6.500%	255,000	199,008
	2	7.500%	3,952,700	1,068,479
	1	7.750%	2,031,600	112,802
		<u>18</u>		<u>24,739,321</u>
2021 B	5	8.250%	3,392,700	632,794
	<u>5</u>		<u>3,392,700</u>	<u>632,794</u>
TOTAL	<u><u>23</u></u>		<u><u>\$ 28,132,021</u></u>	<u><u>\$ 6,231,886</u></u>

NOTE: The majority of multifamily loans have an original term of 40 years and all are FHA-insured. A portion of the loans are under the HUD risk-sharing program, where KHC assumes 25 percent of the risk.

* Please refer to the disclaimer on page 21

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
**BONDS AND LOANS OUTSTANDING
AND REMAINING ACQUISITION FUNDS**
As of January 5, 2026

Series	Bonds Outstanding	Outstanding Principal Balance All Mortgages	Mortgage Backed Securities	Total Assets
Excess Loans not Allocated to a Bond Series	\$ -	\$ 65,708,481	\$ 1,210,741	\$ 66,919,222
2006 KLMNO	10,170,000			-
2006 PQRT	3,970,000			-
2006 UVW	-			-
2007 GHIJ	9,180,000			-
2014 A	3,380,000	10,621,615		10,621,615
2014 B	5,025,000	4,825,704		4,825,704
2016 A	14,115,000	19,236,665		19,236,665
2016 B	2,860,000	10,996,274		10,996,274
2021 B	36,150,000	22,304,738	2,489,345	24,794,083
Trust	-	23,281,677		23,281,677
2021 AB Trust	-	739,747		739,747
TOTAL	\$ 84,850,000	\$ 157,714,902	\$ 3,700,087	\$ 161,414,988

* Please refer to the disclaimer on page 21

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN PORTFOLIO CHARACTERISTICS
As of January 5, 2026

Series	Average Loan Amount	Percentage of Current Portfolio		Insurance			
		New Construction	Existing Construction	FHA	VA	CONV	RD
Excess Loans not Allocated to a Bond Series	\$ 74,586	10.59%	89.41%	66.32%	4.30%	1.79%	27.59%
2014 A	85,056	13.17%	86.83%	66.67%	3.29%	0.82%	29.22%
2014 B	86,373	6.52%	93.48%	79.35%	3.26%	1.09%	16.30%
2016 A	90,548	15.85%	84.15%	66.67%	1.37%	14.75%	17.21%
2016 B	88,297	15.08%	84.92%	78.39%	2.01%	6.53%	13.07%
2021 B	79,226	13.91%	86.09%	64.68%	2.69%	1.01%	31.58%
Trust	86,600	32.49%	67.51%	65.19%	4.01%	1.05%	29.75%
2021 AB Trust	73,117	28.13%	71.88%	56.25%	6.25%	0.00%	37.50%

* Please refer to the disclaimer on page 21

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
DELINQUENCY AND FORECLOSURE STATISTICS
As of January 5, 2026

Series	Number of Loans	Delinquent Loan Balance	Payments Past Due as a Percentage of Number of Loans Outstanding					
			60 days		90 Days		In Foreclosure	
			#	%	#	%	#	%
Excess Loans not Allocated to a Bond Series	1,787	\$ 2,300,147	11	0.61%	27	1.51%	18	1.00%
2014 A	243	342,572	-	0.00%	4	1.65%	2	0.82%
2014 B	92	170,640	2	2.17%	-	0.00%	-	0.00%
2016 A	366	322,951	2	0.00%	3	0.00%	1	0.00%
2016 B	199	465,614	2	0.00%	1	0.00%	5	0.00%
2021 B	595	632,902	3	0.00%	9	0.00%	2	0.00%
Trust	474	643,407	4	0.84%	5	1.05%	3	0.63%
2021 AB Trust	32	-	-	0.00%	-	0.00%	-	0.00%
TOTAL	3,788	\$ 4,878,233	24	0.63%	49	1.29%	31	0.82%

* Please refer to the disclaimer on page 21

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
SINGLE FAMILY LOAN
SIFMA SEMI-ANNUAL PREPAYMENT SPEEDS
As of January 5, 2026

Period Ending	Excess Loans not Allocated to a Bond	2014A	2014B	2016 A	2016B	2021AB
Dec 2005						
Jun 2006						
Dec 2006						
Jun 2007						
Dec 2007						
Jun 2008						
Dec 2008						
Jun 2009						
Dec 2009						
Jun 2010						
Dec 2010						
Jun 2011						
Dec 2011						
Jun 2012						
Dec 2012						
Jun 2013						
Dec 2013						
Jun 2014						
Dec 2014						
Jun 2015	148%	187%	136%			
Dec 2015	182%	171%	301%			
Jun 2016	243%	277%	236%			
Dec 2016	203%	151%	229%	172%		
Jun 2017	144%	120%	179%	172%	105%	
Dec 2017	149%	194%	204%	170%	198%	
Jun 2018	123%	126%	132%	108%	96%	
Dec 2018	137%	170%	240%	151%	213%	
Jun 2019	141%	102%	120%	166%	147%	
Dec 2019	314%	197%	184%	192%	224%	
Jun 2020	129%	150%	207%	163%	111%	
Dec 2020	157%	143%	161%	175%	133%	
Jun 2021	175%	158%	218%	214%	247%	
Dec 2021	130%	231%	216%	154%	202%	369%
Jun 2022	169%	74%	120%	203%	128%	162%
Dec 2022	91%	69%	176%	138%	85%	107%
Jun 2023	92%	40%	65%	101%	146%	111%
Dec 2023	94%	109%	163%	107%	197%	80%
Jun 2024	96%	172%	87%	104%	79%	95%
Dec 2024	105%	77%	50%	23%	98%	97%
Jun 2025	70%	80%	61%	93%	84%	83%
Dec 2025	140%	62%	122%	120%	137%	84%
Wtd Avg	156%	152%	183%	151%	147%	145%

* Please refer to the disclaimer on page 21

Redemption Strategy

Bonds issued by Kentucky Housing Corporation (the "Corporation") are subject to redemption at any time, at par, from mortgage loan principal payments and recoveries of principal not otherwise required to pay debt service on Bonds and excess revenues. It has been the practice of the Corporation to redeem bonds monthly or quarterly. The Internal Revenue Code (IRC) requires that mortgage loan principal payments and recoveries of principal restricted by the 10-year rule be used to redeem bonds within the Series to which such mortgage loans are allocated for tax purposes. (The following schedule on page 9 provides restricted percentages by Series).

The Resolutions of individual Series may have additional requirements regarding the redemption of specific bonds. For example, the Corporation has issued Planned Amortization Class (PAC) Bonds within the structure of certain Series. This requires recoveries of principal, up to a predetermined level, to be used to redeem the PAC bonds. This level is based on assumptions regarding portfolio performance and prepayments. Within other Series a 10-year redemption lockout has been offered to a bondholder. In exchange, the holder accepted a lower interest rate.

In lieu of redeeming bonds as described above, the Corporation may use unrestricted mortgage loan principal payments and recoveries of principal to purchase additional mortgage loans. If mortgage loans are not purchased, the Corporation uses unrestricted mortgage loan principal payments and recoveries of principal to redeem Bonds, including cross-calling Bonds between Series. It is the general practice of the Corporation to cross-call Bonds with the highest interest rates. Future cross-call redemptions, if any, may be affected by redemption provisions of individual Series and federal tax requirements. (Page 10 provides a listing of the outstanding series with the highest coupon rates in the Corporation's current portfolio).

* Please refer to the disclaimer on page 21

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Composite 10-Year Rule Table
(through 2021 Series B)
As of January 5, 2026

Bond Series	Weighted Average
2006 O	-
2006 T	-
2006 W	-
2007 J	-
2014 A	-
2014 B	-
2016 A	-
2016 B	-
2021 B	-

* Please refer to the disclaimer on page 21

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
Fixed Rate Bonds Outstanding by Coupon
(through 2021 Series B)
As of January 5, 2026

Coupon	Series	Final Maturity	Balance	Cumulative Balance	% of Total	Call Availability
4.000%	2016 B	7/1/2037	965,000	965,000	1.14%	PAC
3.948%	2014 A	7/1/2029	3,380,000	4,345,000	3.98%	Available
3.828%	2014 B	7/1/2029	5,025,000	9,370,000	5.92%	Available
3.500%	2016 A	1/1/2040	605,000	9,975,000	0.71%	PAC
3.499%	2016 A	7/1/2031	12,135,000	22,110,000	14.30%	Available
3.462%	2016 B	1/1/2027	955,000	23,065,000	1.13%	Available
3.412%	2016 B	7/1/2026	940,000	24,005,000	1.11%	Available
3.049%	2016 A	7/1/2026	1,375,000	25,380,000	1.62%	Available

* Please refer to the disclaimer on page 21

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES O
As of January 5, 2026
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/36	Term	Variable	\$ 29,035	\$ 4,480	\$ 14,385	\$ 10,170
			<u>\$ 29,035</u>	<u>\$ 4,480</u>	<u>\$ 14,385</u>	<u>\$ 10,170</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 29,035
04/01/09	2036	\$ -	\$ 440.00	\$ -	28,595
07/01/09	2036	-	1,930	-	26,665
10/01/09	2036	-	970	-	25,695
01/01/10	2036	-	1,405	-	24,290
10/01/10	2036	-	500	-	23,790
01/01/11	2036	-	1,725	-	22,065
07/01/11	2036	-	2,035	-	20,030
10/01/11	2036	-	540	-	19,490
12/01/11	2036	-	330	-	19,160
05/01/12	2036	-	1,000	-	18,160
08/01/12	2036	-	500	-	17,660
09/01/12	2036	-	1,000	-	16,660
08/09/13	2036	-	375	-	16,285
09/10/13	2036	-	565	-	15,720
02/05/14	2036	-	200	-	15,520
01/01/17	2036	215	-	-	15,305
07/01/17	2036	220	-	-	15,085
01/01/18	2036	225	-	-	14,860
07/01/18	2036	230	-	-	14,630
01/01/19	2036	235	-	-	14,395
07/01/19	2036	245	-	-	14,150
01/01/20	2036	245	-	-	13,905
07/01/20	2036	260	-	-	13,645
01/01/21	2036	-	-	270	13,375
07/01/21	2036	275	-	-	13,100
01/01/22	2036	285	-	-	12,815
06/06/22	2036	-	-	295	12,520
10/03/22	2036	-	-	305	12,215
07/01/23	2036	315	-	-	11,900
01/01/24	2036	330	-	-	11,570
07/01/24	2036	345	-	-	11,225
01/01/25	2036	345	-	-	10,880
07/01/25	2036	350	-	-	10,530
01/01/26	2036	360	-	-	10,170
		<u>\$ 4,480</u>	<u>\$ 13,515</u>	<u>\$ 870</u>	<u>\$ 10,170</u>

* Please refer to the disclaimer on page 21

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES T
As of January 5, 2026
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 23,300	\$ 2,220	\$ 17,110	\$ 3,970
			\$ 23,300	\$ 2,220	\$ 17,110	\$ 3,970

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 23,300
07/01/09	2037	\$ -	\$ 1,685		21,615
01/01/10	2037	-	1,610		20,005
10/01/10	2037	-	400		19,605
01/01/11	2037	-	2,010		17,595
07/01/11	2037	-	1,540		16,055
10/01/11	2037	-	475		15,580
11/01/11	2037	-	555		15,025
12/01/11	2037	-	200		14,825
01/01/12	2037	-	1,075		13,750
03/01/12	2037	-	180		13,570
04/01/12	2037	-	510		13,060
08/01/12	2037	-	500		12,560
09/01/12	2037	-	750		11,810
04/01/13	2037	-	320	\$ 180	11,310
07/01/13	2037	-	-	1,000	10,310
08/09/13	2037	-	-	1,000	9,310
09/10/13	2037	-	645	-	8,665
11/12/13	2037	-	210	-	8,455
01/01/17	2037	\$ 100	-	-	8,355
07/01/17	2037	105	-	-	8,250
01/01/18	2037	110	-	-	8,140
07/01/18	2037	120	-	-	8,020
01/01/19	2037	120	-	-	7,900
07/01/19	2037	115	-	-	7,785
01/01/20	2037	115	-	-	7,670
07/01/20	2037	115	-	-	7,555
01/01/21	2037	-	-	125	7,430
07/01/21	2037	130	-	-	7,300
01/01/22	2037	135	-	-	7,165
06/06/22	2037	-	-	140	7,025
01/01/23	2037	145	-	-	6,880
07/01/23	2037	150	-	-	6,730
01/01/24	2037	150	-	-	6,580
07/01/24	2037	155	-	-	6,425
01/01/25	2037	165	-	-	6,260
07/01/25	2037	175	-	2,000	4,085
01/01/26	2037	115	-	-	3,970
		\$ 2,220	\$ 12,665	\$ 4,445	\$ 3,970

* Please refer to the disclaimer on page 21

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2006 SERIES W
As of January 5, 2026
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 38,380	\$ 3,115	\$ 35,265	\$ -
			\$ 38,380	\$ 3,115	\$ 35,265	\$ -

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 38,380
04/01/09	2037		\$ 2,840		35,540
07/01/09	2037		3,070		32,470
10/01/09	2037		1,855		30,615
01/01/10	2037		1,535		29,080
10/01/10	2037		1,530		27,550
01/01/11	2037		3,090		24,460
04/01/11	2037		3,430		21,030
07/01/11	2037		2,805		18,225
09/01/11	2037		730		17,495
08/01/12	2037		500		16,995
09/01/12	2037		750		16,245
04/01/13	2037		170	\$ 230	15,845
07/01/13	2037		-	1,000	14,845
08/09/13	2037		465	535	13,845
09/10/13	2037		500	-	13,345
10/15/13	2037		830	-	12,515
11/12/13	2037		250	-	12,265
02/05/14	2037		175	-	12,090
01/01/17	2037	\$ 160	-	-	11,930
07/01/17	2037	155	-	-	11,775
01/01/18	2037	165	-	-	11,610
07/01/18	2037	175	-	-	11,435
01/01/19	2037	175	-	-	11,260
07/01/19	2037	175	-	-	11,085
01/01/20	2037	185	-	-	10,900
07/01/20	2037	180	-	-	10,720
01/01/21	2037	-	-	175	10,545
07/01/21	2037	185	-	-	10,360
01/01/22	2037	190	-	-	10,170
06/06/22	2037	-	-	195	9,975
10/03/22	2037	-	-	200	9,775
07/01/23	2037	205	-	-	9,570
01/01/24	2037	210	-	-	9,360
07/01/24	2037	220	-	-	9,140
01/01/25	2037	235	-	-	8,905
07/01/25	2037	245	-	-	8,660
01/01/26	2037	255	-	8,405	-
		\$ 3,115	\$ 24,525	\$ 10,740	\$ -

* Please refer to the disclaimer on page 21

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION

2007 SERIES J

As of January 5, 2026

(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/37	Term	Variable	\$ 17,130	\$ 2,950	\$ 5,000	\$ 9,180
			<u>\$ 17,130</u>	<u>\$ 2,950</u>	<u>\$ 5,000</u>	<u>\$ 9,180</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 17,130
01/01/09	2037	\$ -	\$ 810	\$ -	16,320
07/01/09	2037	-	1,685	-	14,635
01/01/11	2037	-	500	-	14,135
09/10/13	2037	-	615	-	13,520
10/15/13	2037	-	280	-	13,240
01/01/14	2037	-	500	-	12,740
01/01/18	2037	160	-	-	12,580
07/01/18	2037	170	-	-	12,410
01/01/19	2037	175	-	-	12,235
07/01/19	2037	180	-	-	12,055
01/01/20	2037	190	-	-	11,865
07/01/20	2037	190	-	-	11,675
01/01/21	2037	-	-	190	11,485
07/01/21	2037	195	-	-	11,290
01/01/22	2037	205	-	-	11,085
06/06/22	2037	-	-	205	10,880
10/03/22	2037	-	-	215	10,665
07/01/23	2037	225	-	-	10,440
01/01/24	2037	235	-	-	10,205
07/01/24	2037	245	-	-	9,960
01/01/25	2037	255	-	-	9,705
07/01/25	2037	260	-	-	9,445
01/01/26	2037	265	-	-	9,180
		<u>\$ 2,950</u>	<u>\$ 4,390</u>	<u>\$ 610</u>	<u>\$ 9,180</u>

* Please refer to the disclaimer on page 21

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2014 SERIES A
As of January 5, 2026
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/15	Serial	0.250%	\$ 2,075	\$ 750	\$ 1,325	\$ -
07/01/15	Serial	0.300%	2,085	1,415	670	-
01/01/16	Serial	0.400%	2,170	85	2,085	-
07/01/16	Serial	0.570%	2,205	-	2,205	-
01/01/17	Serial	0.937%	2,245	1,490	755	-
07/01/17	Serial	1.107%	2,285	2,285	-	-
01/01/18	Serial	1.494%	2,120	2,120	-	-
07/01/18	Serial	1.694%	2,160	-	2,160	-
01/01/19	Serial	1.994%	2,135	2,135	-	-
07/01/19	Serial	2.124%	2,170	-	2,170	-
01/01/20	Serial	2.400%	2,240	-	2,240	-
07/01/20	Serial	2.550%	2,295	-	2,295	-
01/01/21	Serial	2.700%	2,350	-	2,350	-
07/01/21	Serial	2.780%	2,405	-	2,405	-
01/01/22	Serial	2.948%	2,170	-	2,170	-
07/01/22	Serial	3.018%	2,840	-	2,840	-
01/01/23	Serial	3.128%	2,605	-	2,605	-
07/01/23	Serial	3.248%	2,655	2,655	-	-
01/01/24	Serial	3.348%	2,720	2,720	-	-
07/01/24	Serial	3.418%	2,790	2,790	-	-
07/01/29	Term	3.948%	6,975	3,595	-	3,380
01/01/34	Term	4.296%	7,750	-	7,750	-
			<u>\$ 61,445</u>	<u>\$ 22,040</u>	<u>\$ 36,025</u>	<u>\$ 3,380</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 61,445
10/17/14	2015	\$ -	1,325	-	60,120
01/01/15	2015	\$ 750	-	-	59,370
03/20/15	2015	-	670	-	58,700
07/01/15	2015	1,415	-	-	57,285
10/16/15	2016	-	2,085	-	55,200
01/01/16	2016	85	-	-	55,115
02/11/16	2016	-	670	-	54,445
05/20/16	2016	-	1,535	-	52,910
10/12/16	2017	-	755	-	52,155
01/01/17	2017	1,490	-	-	50,665
07/01/17	2017	2,285	-	-	48,380
01/01/18	2018	2,120	-	-	46,260
03/21/18	2018	-	-	\$ 2,160	44,100
01/01/19	2019	2,135	-	-	41,965
03/21/19	2019	-	-	2,170	39,795
08/23/19	2020	-	-	2,240	37,555
01/01/20	2020	-	400	-	37,155
02/26/20	2020	-	-	1,100	36,055
04/06/20	2020	-	-	795	35,260
04/06/20	2034	-	-	2,595	32,665
08/26/20	2021	-	-	2,350	30,315
10/26/20	2034	-	-	3,250	27,065
02/25/21	2021	-	-	2,405	24,660
09/03/21	2022	-	-	2,170	22,490
01/01/22	2034	-	-	1,905	20,585
06/06/22	2022	-	683	2,157	17,745
10/03/22	2023	-	710	1,895	15,140
07/01/23	2023	2,655	-	-	12,485
01/01/24	2024	2,720	-	-	9,765
07/01/24	2024	2,790	-	-	6,975
01/01/25	2029	1,505	-	-	5,470
07/01/25	2029	1,455	-	-	4,015
01/01/26	2029	635	-	-	3,380
		<u>\$ 22,040</u>	<u>\$ 8,833</u>	<u>\$ 27,192</u>	<u>\$ 3,380</u>

* Please refer to the disclaimer on page 21

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2014 SERIES B
As of January 5, 2026
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/15	Serial	0.180%	\$ 515	\$ 515	-	-
01/01/16	Serial	0.300%	515	-	\$ 515	-
07/01/16	Serial	0.600%	515	-	515	-
01/01/17	Serial	1.131%	520	520	-	-
07/01/17	Serial	1.231%	525	-	525	-
01/01/18	Serial	1.678%	530	530	-	-
07/01/18	Serial	1.828%	530	-	530	-
01/01/19	Serial	2.178%	540	540	-	-
07/01/19	Serial	2.278%	545	-	545	-
01/01/20	Serial	2.385%	550	-	550	-
07/01/20	Serial	2.535%	555	-	555	-
01/01/21	Serial	2.735%	565	-	565	-
07/01/21	Serial	2.835%	570	-	570	-
01/01/22	Serial	2.878%	580	-	580	-
07/01/22	Serial	2.928%	585	-	585	-
01/01/23	Serial	3.028%	600	-	600	-
07/01/23	Serial	3.178%	605	605	-	-
01/01/24	Serial	3.278%	620	620	-	-
07/01/24	Serial	3.278%	630	630	-	-
01/01/25	Serial	3.378%	640	640	-	-
07/01/25	Term	3.378%	650	650	-	-
07/01/29	Term	3.828%	5,685	660	-	5,025
07/01/32	Term	4.097%	4,335	-	4,335	-
07/01/36	PAC	4.000%	8,095	-	8,095	-
			<u>\$ 30,000</u>	<u>\$ 5,910</u>	<u>\$ 19,065</u>	<u>\$ 5,025</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of		Balance
			Principal	Cross Call	
Original Amount					\$ 30,000
03/20/15	2036	\$	665		29,335
07/01/15	2015	\$ 515	-		28,820
10/16/15	2016	-	515		28,305
10/16/15	2036	-	635		27,670
02/11/16	2036	-	610		27,060
05/20/16	2016	-	515		26,545
08/15/16	2036	-	585		25,960
01/01/17	2036	520	-		25,440
02/15/17	2036	-	340		25,100
05/19/17	2017	-	475	\$ 50	24,575
05/19/17	2036	-	220	-	24,355
09/22/17	2036	-	535	-	23,820
01/01/18	2036	530	-	-	23,290
03/21/18	2018	-	-	530	22,760
07/01/18	2036	-	360	150	22,250
08/22/18	2036	-	485	-	21,765
01/01/19	2019	540	-	-	21,225
03/21/19	2019	-	-	545	20,680
03/21/19	2036	-	465	-	20,215
08/23/19	2020	-	-	550	19,665
08/23/19	2036	-	410	35	19,220
02/26/20	2036	-	425	-	18,795
04/06/20	2020	-	-	555	18,240
08/26/20	2021	-	-	565	17,675
08/26/20	2036	-	405	-	17,270
02/25/21	2021	-	-	570	16,700
02/25/21	2036	-	385	-	16,315
09/03/21	2022	-	375	205	15,735
09/03/21	2036	-	365	-	15,370
01/01/22	2032	-	-	4,335	11,035
06/06/22	2022	-	376	209	10,450
06/06/22	2036	-	-	345	10,105
10/03/22	2023	-	304	296	9,505
10/03/22	2036	-	-	330	9,175
07/01/23	2023	605	-	-	8,570
01/01/24	2024	620	-	-	7,950
07/01/24	2024	630	-	-	7,320
08/01/24	2036	-	-	345	6,975
01/01/25	2025	640	-	-	6,335
07/01/25	2025	650	-	-	5,685
01/01/26	2029	660	-	-	5,025
		<u>\$ 5,910</u>	<u>\$ 9,450</u>	<u>\$ 9,615</u>	<u>\$ 5,025</u>

* Please refer to the disclaimer on page 21

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2016 SERIES A
As of January 5, 2026
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
01/01/17	Serial	0.740%	\$ 1,095	\$ 1,095		\$ -
07/01/17	Serial	0.980%	1,100	1,100		-
01/01/18	Serial	1.429%	1,110	1,110		-
07/01/18	Serial	1.529%	1,120	-	\$ 1,120	-
01/01/19	Serial	1.628%	1,125	1,125		-
07/01/19	Serial	1.728%	1,135	750	385	-
01/01/20	Serial	1.876%	1,150	1,150		-
07/01/20	Serial	2.026%	1,160	-	1,160	-
01/01/21	Serial	2.176%	1,175	-	1,175	-
07/01/21	Serial	2.226%	1,190	1,190		-
01/01/22	Serial	2.402%	1,200	-	1,200	-
07/01/22	Serial	2.502%	1,220	-	1,220	-
01/01/23	Serial	2.602%	1,235	-	1,235	-
07/01/23	Serial	2.652%	1,250	1,250		-
01/01/24	Serial	2.749%	1,270	1,270		-
07/01/24	Serial	2.799%	1,290	1,290		-
01/01/25	Serial	2.849%	1,310	1,310		-
07/01/25	Serial	2.949%	1,330	1,330		-
01/01/26	Serial	2.999%	1,350	1,350		-
07/01/26	Serial	3.049%	1,375	-	-	1,375
07/01/31	Term	3.499%	15,235	-	3,100	12,135
01/01/34	Term	3.860%	7,600	-	7,600	-
01/01/40	PAC	3.500%	25,440	-	24,835	605
			<u>\$ 72,465</u>	<u>\$15,320</u>	<u>\$ 43,030</u>	<u>\$ 14,115</u>

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 72,465
01/01/17	2017	\$ 1,095	-	-	71,370
01/01/17	2040	-	\$ 1,530	-	69,840
05/19/17	2040	-	1,795	\$ 20	68,025
07/01/17	2017	1,100	-	-	66,925
09/22/17	2034	-	1,110	-	65,815
09/22/17	2040	-	1,770	-	64,045
01/01/18	2018	1,110	-	-	62,935
03/21/18	2018	-	-	1,120	61,815
07/01/18	2040	-	1,025	695	60,095
08/22/18	2040	-	1,655	-	58,440
01/01/19	2019	1,125	-	-	57,315
03/21/19	2019	-	-	385	56,930
07/01/19	2019	750	-	-	56,180
07/01/19	2040	-	1,580	-	54,600
08/23/19	2040	-	1,510	-	53,090
01/01/20	2020	1,150	-	-	51,940
02/26/20	2040	-	1,440	-	50,500
04/06/20	2020	-	-	1,160	49,340
08/26/20	2021	-	-	1,175	48,165
09/28/20	2040	-	1,380	10	46,795
02/25/21	2040	-	1,160	145	45,490
07/01/21	2021	1,190	-	-	44,300
09/03/21	2022	-	-	1,200	43,100
09/03/21	2034	-	-	320	42,780
09/03/21	2040	-	1,240	-	41,540
01/01/22	2034	-	-	4,140	37,400
06/06/22	2022	-	1,220	-	36,180
06/06/22	2040	-	465	715	35,000
10/03/22	2023	-	1,235	-	33,765
10/03/22	2031	-	-	3,100	30,665
10/03/22	2034	-	-	2,030	28,635
10/03/22	2040	-	385	735	27,515
07/01/23	2040	1,250	-	-	26,265
01/01/24	2024	1,270	-	-	24,995
07/01/24	2024	1,290	-	-	23,705
08/01/24	2040	-	390	2,640	20,675
01/01/25	2025	1,310	-	-	19,365
01/01/25	2040	-	-	905	18,460
07/01/25	2025	1,330	-	-	17,130
07/01/25	2040	-	-	855	16,275
01/01/26	2026	1,350	-	-	14,925
01/01/25	2040	-	-	810	14,115
		<u>\$ 15,320</u>	<u>\$ 20,870</u>	<u>\$22,160</u>	<u>\$ 14,115</u>

* Please refer to the disclaimer on page 21

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
2016 SERIES B
As of January 5, 2026
(in thousands)

MATURITY SCHEDULE AND REDEMPTIONS

Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding
07/01/17	Serial	1.100%	\$ 760	\$ 760		\$ -
01/01/18	Serial	1.300%	765	765		-
07/01/18	Serial	1.500%	770	770		-
01/01/19	Serial	1.741%	775	775		-
07/01/19	Serial	1.891%	780	-	\$ 780	-
01/01/20	Serial	2.162%	790	-	790	-
07/01/20	Serial	2.262%	795	-	795	-
01/01/21	Serial	2.362%	805	-	805	-
07/01/21	Serial	2.462%	815	-	815	-
01/01/22	Serial	2.655%	820	-	820	-
07/01/22	Serial	2.805%	835	-	835	-
01/01/23	Serial	2.905%	845	-	845	-
07/01/23	Serial	3.005%	860	860		-
01/01/24	Serial	3.062%	870	870		-
07/01/24	Serial	3.162%	885	885		-
01/01/25	Serial	3.212%	895	895		-
07/01/25	Serial	3.312%	910	910		-
01/01/26	Serial	3.362%	925	925		-
07/01/26	Serial	3.412%	940	-	-	940
01/01/27	Serial	3.462%	955	-	-	955
07/01/27	Serial	3.512%	970	-	970	-
01/01/32	Term	3.912%	9,485	-	9,485	-
07/01/37	PAC	4.000%	13,860	-	12,895	965
			\$ 41,110	\$ 8,415	\$ 29,835	\$ 2,860

REDEMPTIONS BY DATE AND SOURCE

Transaction Date	Bond	Maturities	Recoveries of Principal	Cross Call	Balance
Original Amount					\$ 41,110
05/19/17	2037	\$	890	\$ 145	40,075
07/01/17	2017	\$ 760	-	-	39,315
09/22/17	2032	-	850	-	38,465
09/22/17	2037	-	995	-	37,470
01/01/18	2018	765	-	-	36,705
07/01/18	2018	770	-	35,935	-
07/01/18	2037	-	535	425	34,975
08/22/18	2037	-	920	-	34,055
01/01/19	2019	775	-	-	33,280
03/21/19	2019	-	-	780	32,500
03/21/19	2037	-	180	-	32,320
07/01/19	2037	-	705	-	31,615
08/23/19	2020	-	-	790	30,825
08/23/19	2037	-	845	-	29,980
02/26/20	2037	-	805	-	29,175
04/06/20	2020	-	-	795	28,380
08/26/20	2021	-	-	805	27,575
08/26/20	2037	-	765	-	26,810
02/25/21	2021	-	-	815	25,995
02/25/21	2037	-	730	-	25,265
09/03/21	2022	-	-	820	24,445
09/03/21	2032	-	-	8,635	15,810
09/03/21	2037	-	690	-	15,120
06/06/22	2022	-	642	193	14,285
06/06/22	2037	-	-	660	13,625
10/03/22	2023	-	845	-	12,780
10/03/22	2027	-	-	970	11,810
10/03/22	2037	-	85	540	11,185
07/01/23	2023	860	-	-	10,325
01/01/24	2024	870	-	-	9,455
01/01/24	2037	-	725	-	8,730
07/01/24	2037	885	-	-	7,845
08/01/24	2037	-	255	700	6,890
01/01/25	2025	895	-	-	5,995
01/01/25	2037	-	-	500	5,495
07/01/25	2025	910	-	-	4,585
07/01/25	2037	-	-	430	4,155
01/01/26	2026	925	-	-	3,230
01/01/26	2037	-	25	345	2,860
		\$ 8,415	\$ 11,487	\$18,348	\$ 2,860

* Please refer to the disclaimer on page 21

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
INVESTMENTS
As of January 5, 2026

	<u>Fund</u>	<u>Maturity Date</u>	<u>Carrying Value</u>		<u>Total</u>
			<u>Less than 1 Year</u>	<u>1 Year and Longer</u>	
Bond Proceeds					
	DREYFUS TREAS. & AGENCY	Overnight	\$ 29,019		\$ 29,019
	GNMA POOLS	Various	-	\$ 3,700,087	3,700,087
	FNMA POOLS	Various	-	-	-
	Subtotal		<u>29,019</u>	<u>3,700,087</u>	<u>3,729,106</u>
Recoveries of Principal					
	DREYFUS TREAS. & AGENCY	Overnight	<u>1,217,501</u>	-	<u>1,217,501</u>
	Subtotal		<u>1,217,501</u>	-	<u>1,217,501</u>
Debt Service Reserve					
	DREYFUS TREAS. & AGENCY	Overnight	69,442,313		69,442,313
	FNMA POOLS	Various	-		-
	GNMA POOLS	Various	-	17,975,172	17,975,172
	FED FARM CR BANKS	Various	-	17,719,740	17,719,740
	FED HOME LN BANKS	Various	37,390,560	43,857,884	81,248,444
	US TREASURY NOTES	Various	-		-
	Subtotal		<u>106,832,873</u>	<u>79,552,795</u>	<u>186,385,668</u>
Debt Service					
	DREYFUS TREAS. & AGENCY	Overnight	<u>672,868</u>	-	<u>672,868</u>
	Subtotal		<u>672,868</u>	-	<u>672,868</u>
General Revenue					
	DREYFUS TREAS. & AGENCY	Overnight	<u>2,338,822</u>	-	<u>2,338,822</u>
	Subtotal		<u>2,338,822</u>	-	<u>2,338,822</u>
Redemption					
	DREYFUS TREAS. & AGENCY	Overnight	-	-	-
	Subtotal		-	-	-
Trust Fund					
	DREYFUS TREAS. & AGENCY	Overnight	<u>13,798,828</u>	-	<u>13,798,828</u>
	Subtotal		<u>13,798,828</u>	-	<u>13,798,828</u>
COI					
	DREYFUS TREAS. & AGENCY	Overnight	-	-	-
	Subtotal		-	-	-
TOTAL			<u>\$ 124,889,912</u>	<u>\$ 83,252,882</u>	<u>\$ 208,142,794</u>

KENTUCKY HOUSING CORPORATION
HOUSING REVENUE BOND RESOLUTION
DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. All information contained herein is as of October 1, 2015 and speaks only as of that date. No representation is made that the information included herein has not changed since October 1, 2015. Refer to the Official Statement and operative documents of each series for complete information of that issue. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for each issue. Because of the possibility of human and mechanical error as well as other factors, however, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness, completeness of any such information. Under no circumstances shall Kentucky Housing Corporation have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special consequential or incidental damages whatsoever, even if Kentucky Housing Corporation is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

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